

Enhance Your Clients' Technology Experience

White-Label Money Fund Portal with Multi-Bank Visibility

Provide enhanced value to your clients – without the need to build a platform from scratch. Treasury Curve's white-label Money Fund Portal lets you offer your clients powerful cash management capabilities under your own brand. It provides seamless access to off-balance sheet investment options and real-time visibility into cash positions across multiple banks – all in one intuitive platform.

Modern Cash Management, Powered by You, Built by Treasury Curve

Treasury Curve's Money Fund Portal is a cloud-based platform that allows clients to research, transact, settle, and monitor money market fund investments from a single interface. With access to funds from leading providers and a flexible approval and compliance framework, the portal can put your clients in position to optimize investments while maintaining control and transparency.

We deliver all this functionality – custom-branded for your institution – so you can offer a modern, digital cash management tool without the cost, complexity, or maintenance of developing your own.

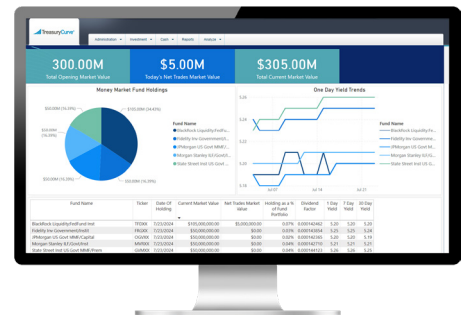
Our Money Fund Portal makes it easy for your clients to access money market funds for off-balance sheet investing – potentially driving yield while maintaining security, liquidity, and transparency.

With a single account application, clients can access multiple asset managers, and auto settle trades via SWIFT.

Ready to Elevate Your Treasury Offering?

Let's explore how a white-label partnership with Treasury Curve can help you deepen client relationships, drive value, and deliver a seamless experience under your brand.

Visit treasurycurve.com/white-label-partner or email info@treasurycurve.com to learn more or schedule a demo.



✓ Provide Multi-Bank Visibility

Your clients want a single view of their cash and liquidity across all their banking relationships. Now you can give it to them. You remain at the center of your clients' financial operations, while they enjoy the simplicity and power of a unified platform.

✓ Built-In Compliance Tools

Support clients' investment policy guidelines and reporting requirements

Any claims, statements or testimonials may not be representative of the experience of all clients and is no guarantee of future performance or success.

Investments like stocks, bonds, mutual funds and annuities are: Not FDIC Insured | Not Bank Guaranteed | May Lose Value

Investments in money market funds are not guaranteed or insured by the Federal Deposit Insurance Corporation or any other government agency. While money market funds seek to maintain the value of your investment at \$1.00 per share, it is possible to lose money by investing in these funds. The prospectus is available via the link to the asset manager on the Research page in the column entitled Fund Company URL. The prospectus contains more complete information about each Fund including distribution fees and expenses. An investor should read the prospectus carefully before investing or sending money.

Treasury Brokerage, LLC is a registered broker-dealer and a member FINRA/SIPC.

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